bcrts nternational British Columbia Regional Tourism Secretariat Monthly Visitor Highlights | 2024 British Columbia - Jan - April Update **2024 DATA VINTAGE** Muncho Lake Provincial Park, Northern BC Credit: Northern BC Tourism Association / Ryan Dickie

Purpose

- As the tourism industry navigates recovery from the COVID-19 global pandemic, the British Columbia Regional Tourism Secretariat (BCRTS) continues to provide baseline research to support the industry as it moves forward
- Baseline visitor analysis will help the industry understand who is visiting our regions so they can plan strategically how and what visitors to attract
- Research commenced with the International market by region and country
- This report focuses on visitor analysis to British
 Columbia



Research Overview

- Environics Analytics (EA) is a Canadian based research firm providing information solutions for a variety of industries in both the Canadian and USA Markets
- VisitorView provides insights the tourism industry needs to understand, market and grow their business with International travellers
- Estimates are provided for the total number of trips and the number of nights spent in each province or tourism region. Unlike Domestic or USA visitation, International has only trips and nights. Not unique visitors. EA assumes because of the great distance they're coming for a trip, they're a unique visitor.
- VisitorView is based on anonymized, consent-based mobile location data. Monthly, quarterly and annual estimate data is available starting with January 2021 to allow for analysis of historical trends
- Environics is certified <u>Privacy By Design</u>. These certifications provide certainty that privacy considerations are embedded into every aspect of products and services.

Methodology

- Trips: Are defined as the count of traveller trips which involved spending one or more nights over the time period as part of a continuous visit to the destination.
- Nights Stayed: Is defined as the count of unique nights a domestic visitor was observed in the destination over the time period (between 6:00pm – 8:00am the following day)



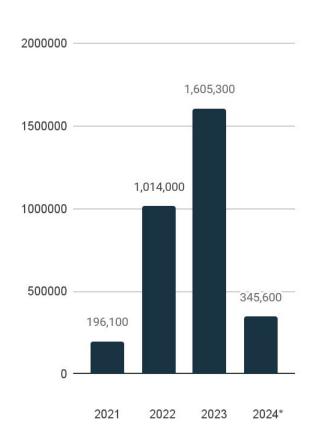


International Visitation

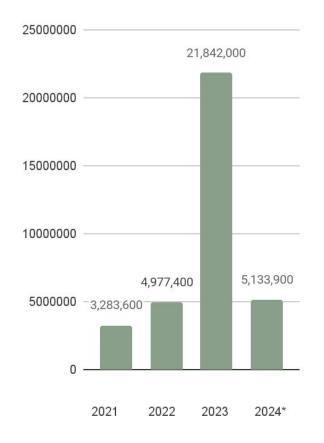
International Trips and Nights To British Columbia By Year

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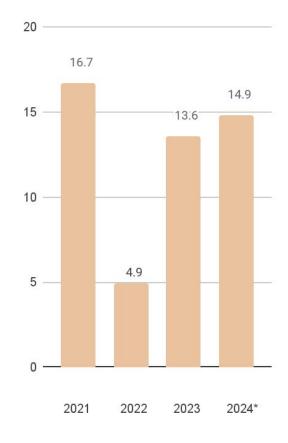
Number of International Trips to BC



Number of International Nights to BC



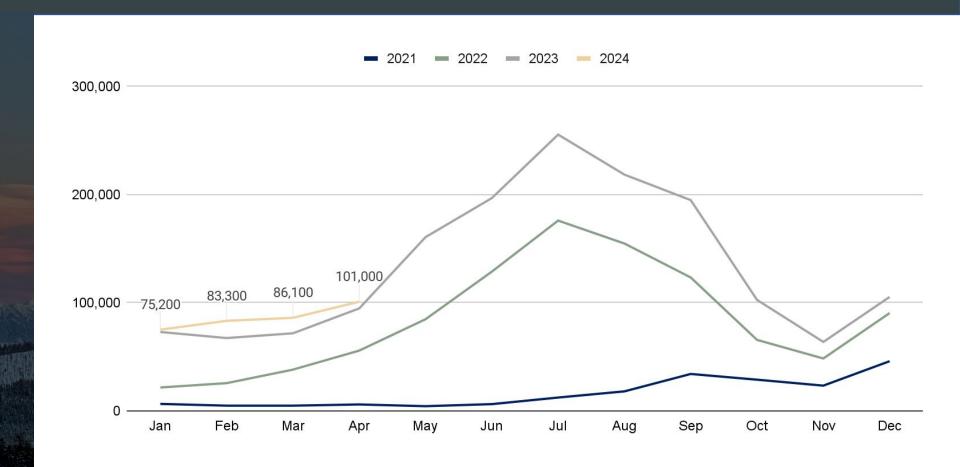
Average Length of Stay in BC



International Trips

International Trips Travelling to British Columbia by Month

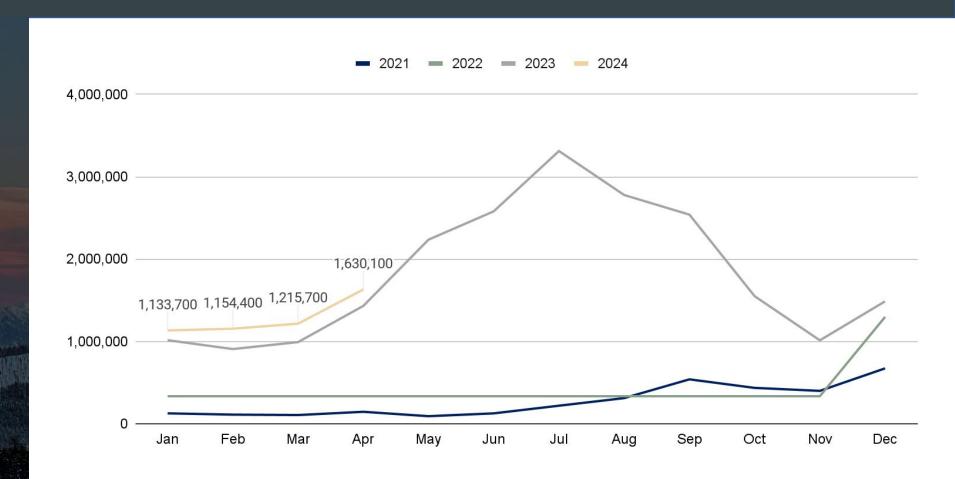
- February 2024 saw a
 224% increase
 compared to 2022, a
 24% increase compared to 2023
- March 2024 saw a 125% increase compared to 2022, a 20% increase compared to 2023
- April 2024 saw a 81% increase compared to 2022, a 7% increase compared to 2023



International Nights

International Nights in British Columbia By Month

- February 2024 saw a
 224% increase
 compared to 2022, a
 27% increase compared to 2023
- March 2024 saw a 263% increase compared to 2022, a 23% increase compared to 2023
- April 2024 saw a 387% increase compared to 2022, a 14% increase compared to 2023

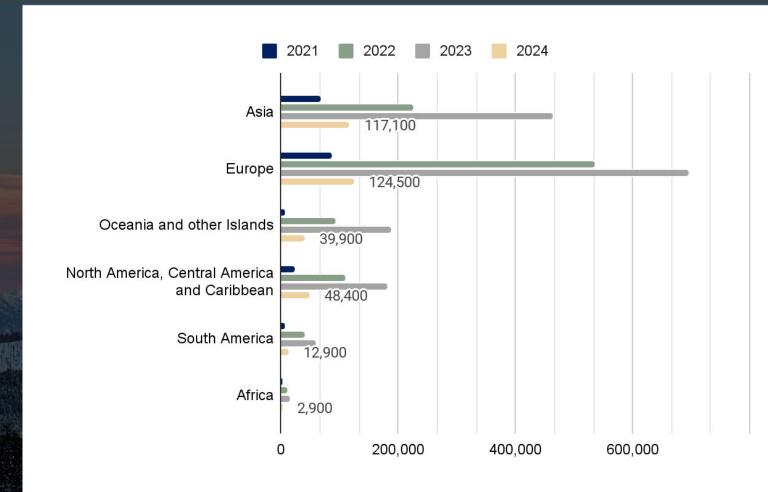




Yearly International Trips by Region

British Columbia

- Asia saw a decrease of -75% in 2024 compared to 2023
- Europe saw a decrease of -82% in 2024 compared to 2023
- Oceania and other Islands saw a decrease of -79% in 2024 compared to 2023
- North, Central America and Caribbean saw a decrease of -73% in 2024 compared to 2023
- South America saw a decrease of -78% in 2024 compared to 2023
- Africa saw a decrease of -81% in 2024 compared to 2023

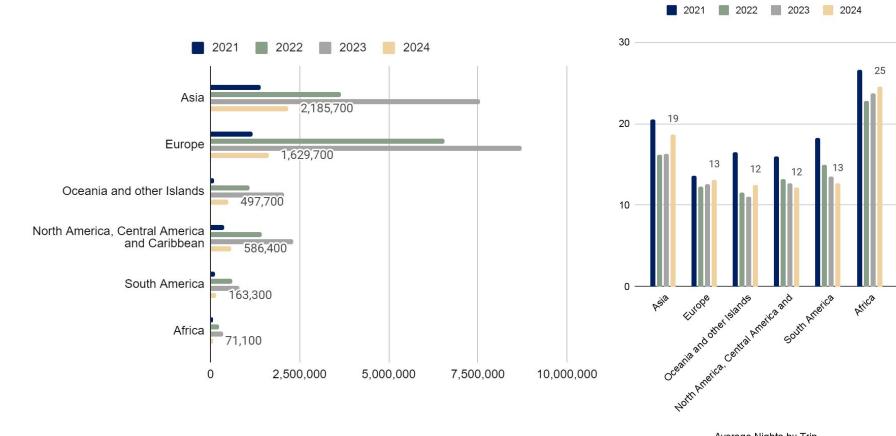


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Yearly International Nights by Region

British Columbia

- Asia saw a decrease of -71% in 2024 compared to 2023
- Europe saw a decrease of -81% in 2024 compared to 2023
- Oceania and other Islands saw a decrease of -76% in 2024 compared to 2023
- North, Central America and Caribbean saw a decrease of -75% in 2024 compared to 2023
- South America saw a decrease of -80% in 2024 compared to 2023
- Africa saw a decrease of -80% in 2024 compared to 2023



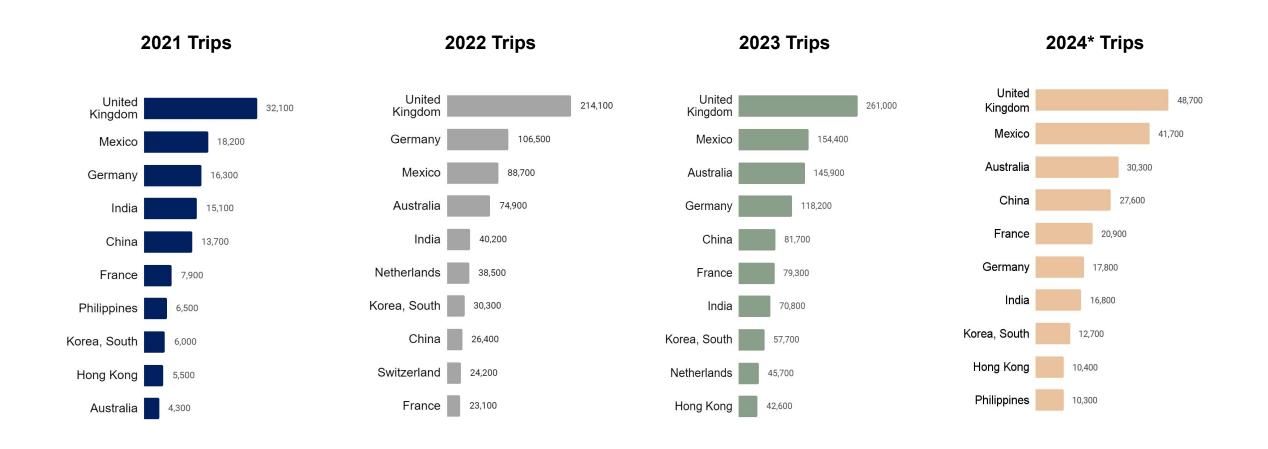
Average Nights by Trip



Yearly Top International Countries Trips

British Columbia

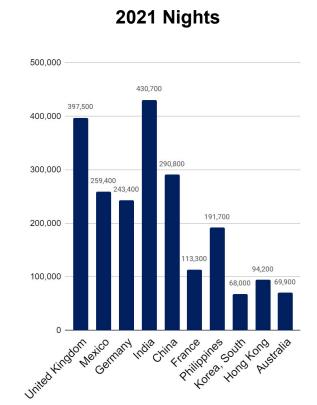
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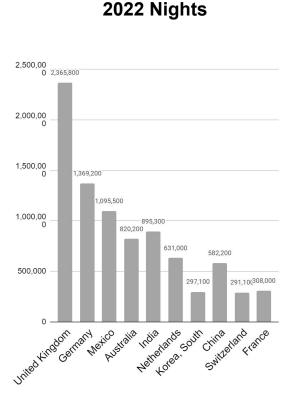


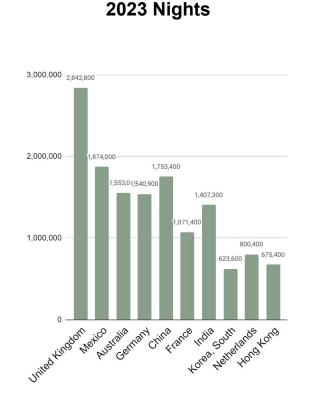
Yearly Top International Countries Nights

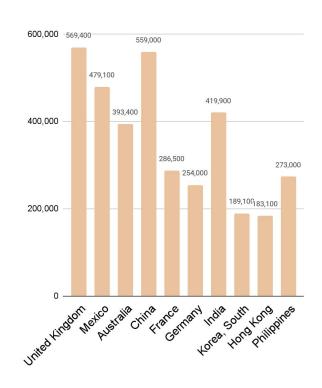
British Columbia

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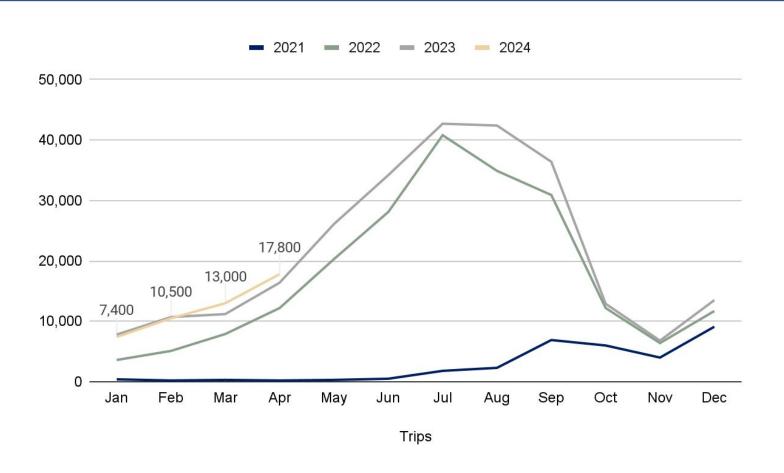


2024* Nights

United Kingdom Year over Year Trips and Nights

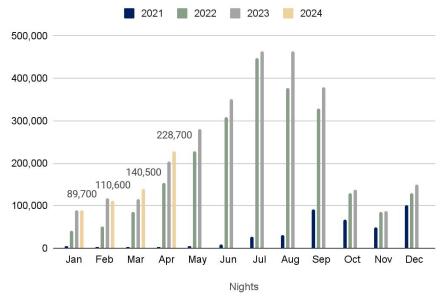
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2024* Total Trips: **48,700**

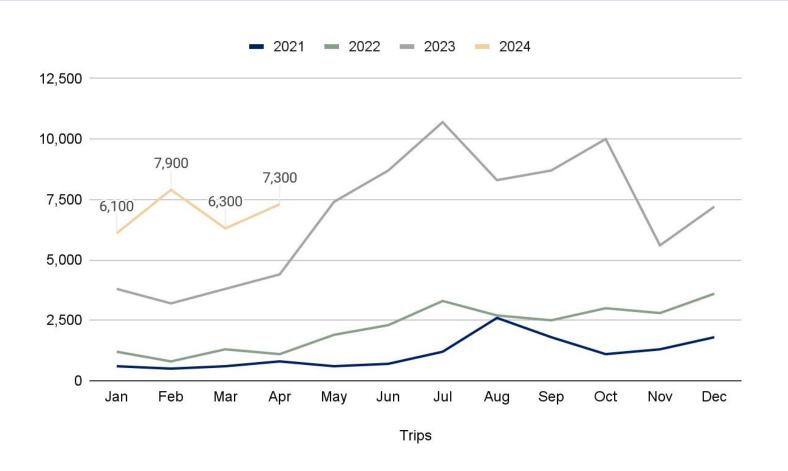
2024* Total Nights: 569,400



China Year over Year Trips and Nights

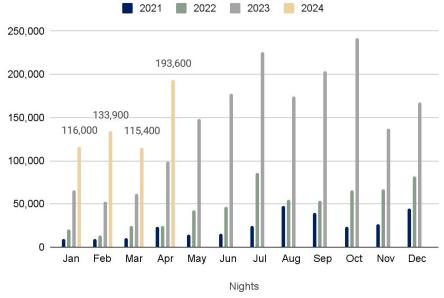
British Columbia

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2024* Total Trips: 27,600

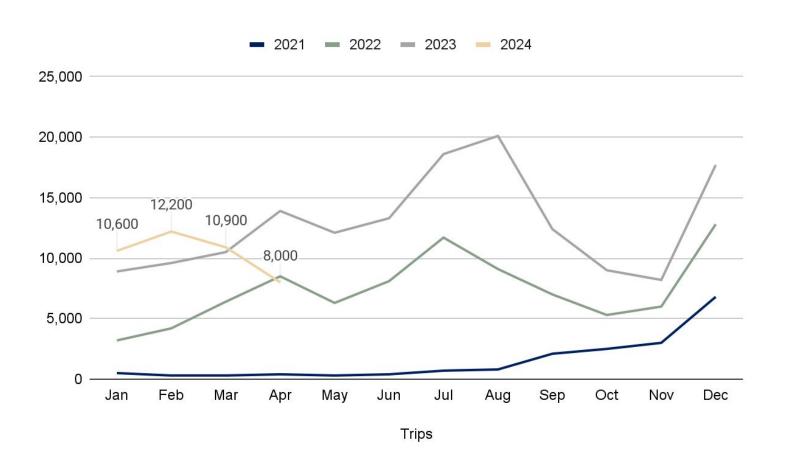
2024* Total Nights: **559,000**



Mexico Year over Year Trips and Nights

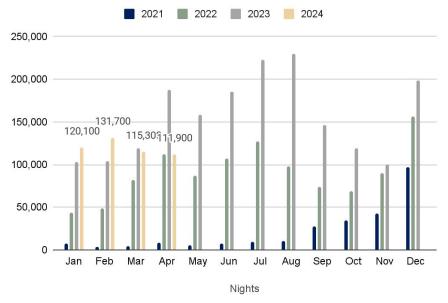
British Columbia

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2024* Total Trips: **41,700**

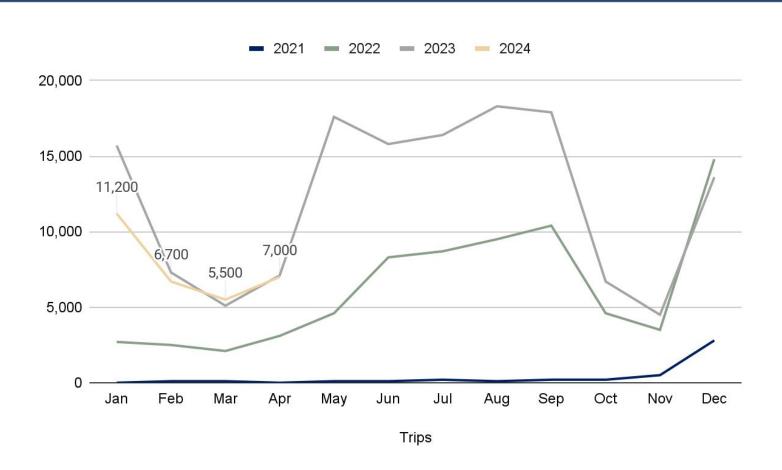
2024* Total Nights: 479,100



Australia Year over Year Trips and Nights

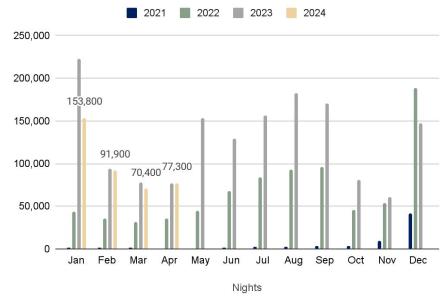
British Columbia

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2024* Total Trips: **30,300**

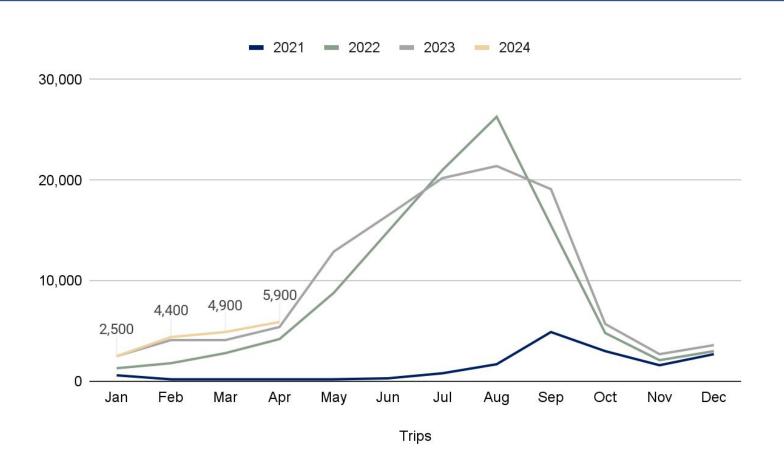
2024* Total Nights: 393,400



Germany Year over Year Trips and Nights

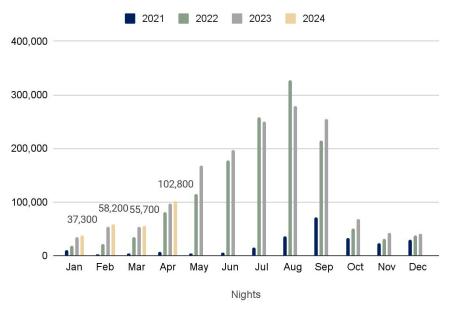
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2024* Total Trips: **17,800**

2024* Total Nights: **254,000**



Contact Us

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