# bcrts Canada, British Columbia & Alberta British Columbia Regional Tourism Monthly Visitor Highlights | 2024 Secretariat British Columbia Jan - May Update **2024 DATA VINTAGE** Revelstoke, Kootenay Rockies Credit: Destination BC / Bruno Long

- Baseline visitor analysis will help industry understand who is visiting our regions so they can plan strategically how and what visitors to attract
- Research commenced with the BC Market as the top priority followed by the Alberta Market
- This report focuses on visitor analysis to British
   Columbia
- VisitorView Canada provides insights the tourism industry needs to understand, market and grow their business with Canadian travellers



## Research Overview

- Environics Analytics is a Canadian based research firm providing information solutions for a variety of industries in both the Canadian and USA Markets
- VisitorView produces neighbourhood-level estimates of overnight Canadian visitors to Canada, the provinces and territories, or one of Canada's 85 tourism regions as defined by Destination Canada
- Estimates are provided for the total number of visitors, the number of trips and the number of nights spent in each province or tourism region
- VisitorView is based on anonymized, consent-based mobile location data. Monthly, quarterly and annual estimate data is available starting with January 2020 to allow for analysis of historical trends

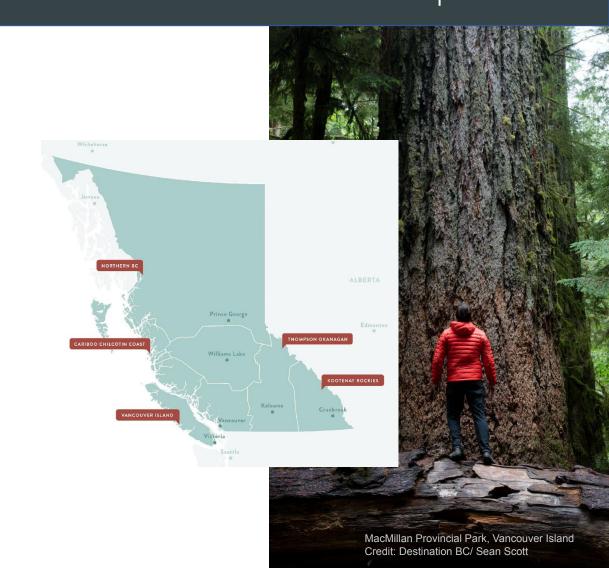
### Methodology

- Visitor: A visitor is defined as someone who travels 60+km from their point of origin
- Trips: Are defined as the count of domestic traveller trips which involved spending one or more nights over the time period as part of a continuous visit to the destination
- Nights Stayed: Is defined as the count of unique nights a domestic visitor was observed in the destination over the time period (between 6:00pm – 8:00am the following day)



## Research Overview

- VisitorView can help you measure the effectiveness of your marketing strategies to Canadian Visitors, as well as understand the Canadian travel and tourism industry and the impact of the worldwide COVID-19 pandemic as it relates to Visitors, Number of Trips and Number of Overnight Stays within Canada, its provinces, territories, and tourism regions
- Using VisitorView, we can compare the number of visitors and their travel patterns in 2021, 2022, 2023 and 2024
- We can also compare different regions to assess the impact of the pandemic on Canadian travel patterns and the path to recovery
- VisitorView also allows us to identify the best regions and neighbourhoods in Canada to prospect for new visitors and use the PRIZM Segmentation System to optimize experience development and marketing





## Q1 2021, 2022, 2023 & 2024: Domestic Visitors by Quarter

### **British Columbia**

Q1 = January | February | March Note: All counts have been rounded to the nearest 100

#### Overview

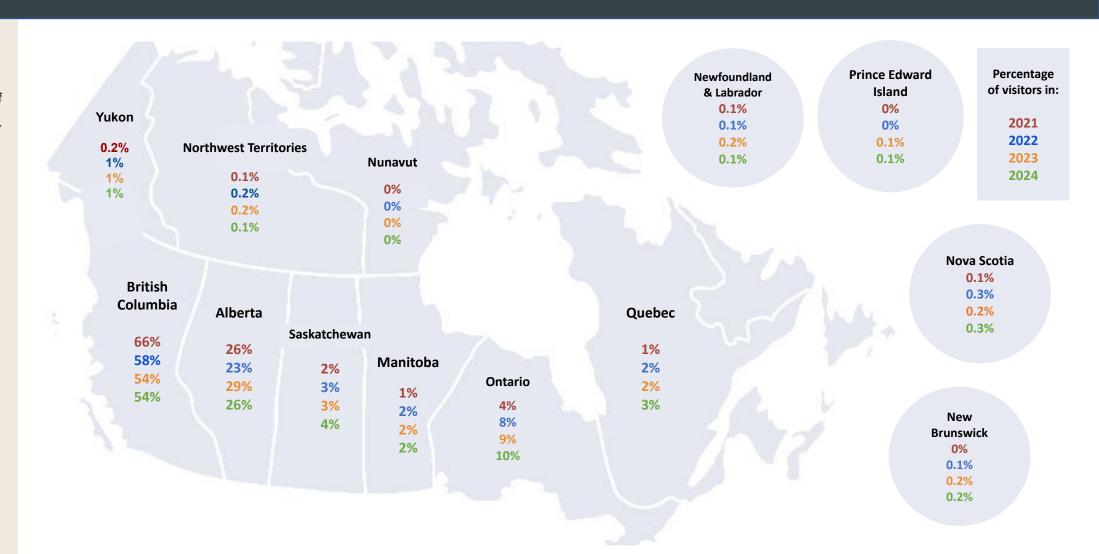
During Q1 2021 British
Columbia saw an average of
1,737,500 Domestic Visitors.
During Q1 2022 the region
saw 3,004,100 Domestic
Visitors, in Q1 2023,
3,986,100 Domestic Visitors
and in Q1 2024, 3,045,300

- Increase of 75% 2024 compared to 2021

Domestic Visitors.

- Increase of 1% 2024 compared to 2022
- <u>Decrease</u> of -24% 2024 compared to 2023

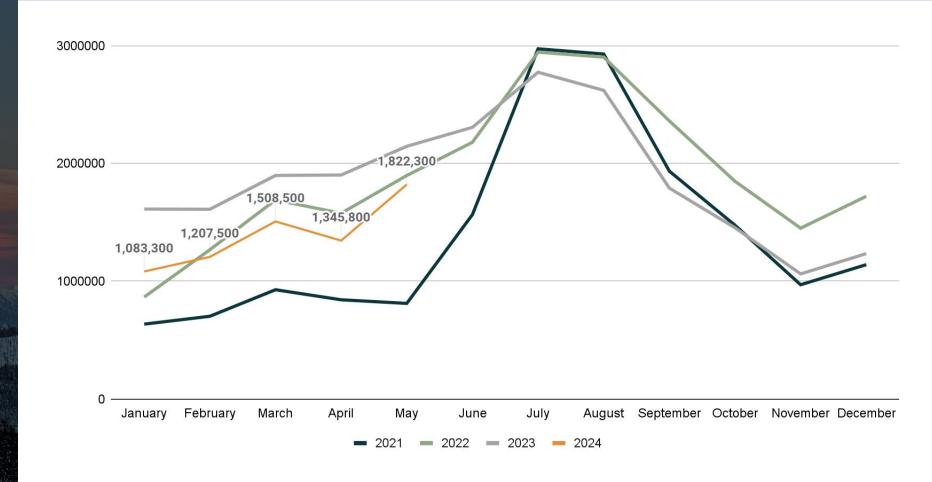
**Note:** A Visitor is defined as someone who travels 60+ km from their point of origin, counts may include British Columbia resident visitors depending on point of origin and point of destination



## **Canadian Visitation**

## Canadian Visitors Travelling to British Columbia by Month

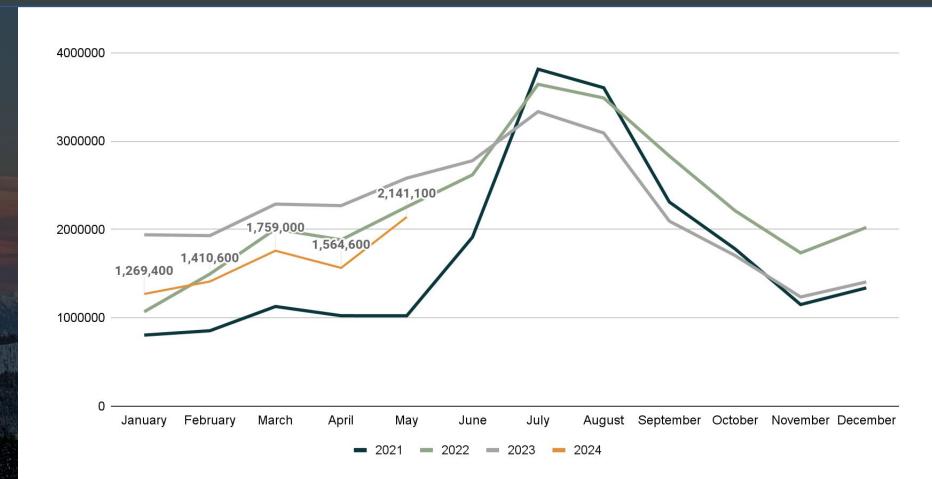
- February 2024 saw a 72% increase compared to 2021, a -5% decrease compared to 2022 and a -25% decrease compared to 2023
- March 2024 saw a 62% increase compared to 2021, a -11% decrease compared to 2022 and a -21% decrease compared to 2023
- April 2024 saw a 60% increase compared to 2021, a -15% decrease compared to 2022 and a -29% decrease compared to 2023
- May 2024 saw a **124**% increase compared to 2021, a **-4**% decrease compared to 2022 and a **-15**% decrease compared to 2023



## **Canadian Visitation**

### **Canadian Trips To British Columbia By Month**

- February 2024 saw a 65% increase compared to 2021, a -6% decrease compared to 2022 and a -27% decrease compared to 2023
- March 2024 saw a 56% increase compared to 2021, a -12% decrease compared to 2022 and a -23% decrease compared to 2023
- April 2024 saw a 53% increase compared to 2021, a -17% decrease compared to 2022 and a -31% decrease compared to 2023
- May 2024 saw a **109**% increase compared to 2021, a **-5**% decrease compared to 2022 and a **-17**% decrease compared to 2023

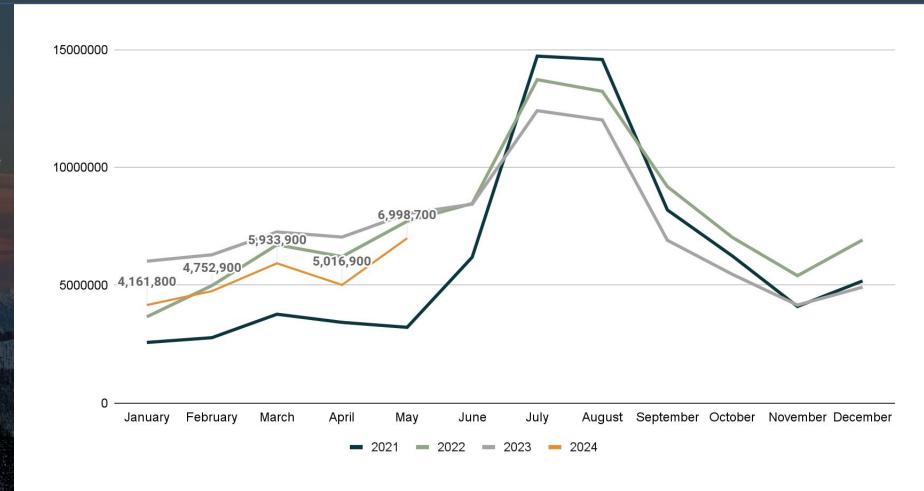


## **Canadian Visitation**

### Canadian Overnight Stays In British Columbia By Month

- February 2024 saw a 71% increase compared to 2021, a -5% decrease compared to 2022 and a -25% decrease compared to 2023
- March 2024 saw a 57% increase compared to 2021, a -12% decrease compared to 2022 and a -18% decrease compared to 2023
- April 2024 saw a 46% increase compared to 2021, a -19% decrease compared to 2022 and a -29% decrease compared to 2023
- May 2024 saw a 118% increase compared to 2021, a -9% decrease compared to 2022 and a -13% decrease compared to 2023



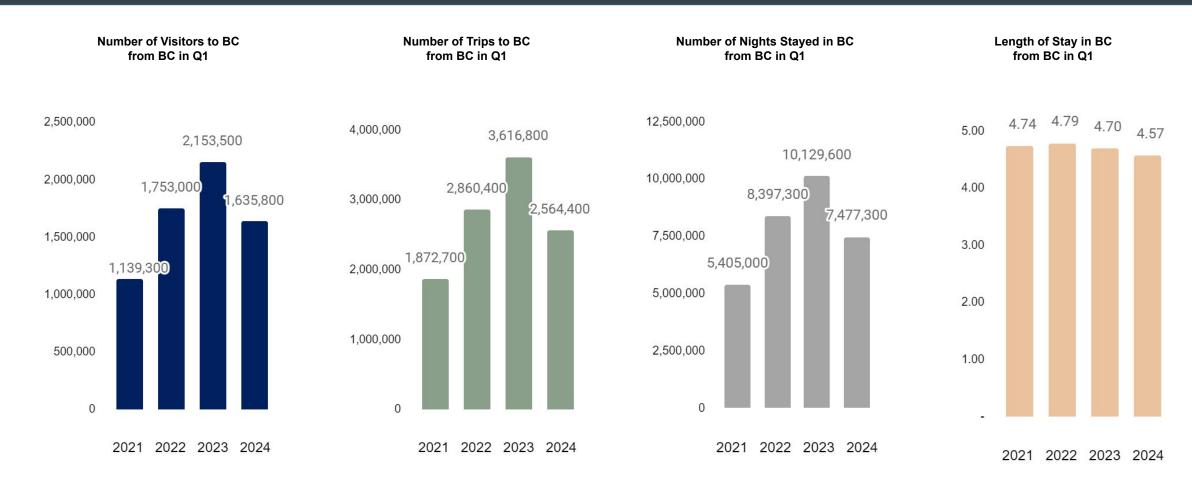




## **British Columbia Visitation**

**BC Residents Travelling To British Columbia By Quarter** 

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## BC Visitors To British Columbia By Quarter – Q1

### **Number of Visitors To British Columbia By Origin City**

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City	2021 Visitor Count
Vancouver	125,200
Surrey	97,100
Kelowna	39,100
Abbotsford	35,900
Burnaby	35,600
Kamloops	30,000
Richmond	29,900
Langley	28,200
Saanich	28,000
Nanaimo	27,500

City	2022 Visitor Count
Vancouver	194,000
Surrey	145,000
Kelowna	64,100
Burnaby	59,000
Abbotsford	54,100
Saanich	51,000
Richmond	50,200
Kamloops	48,700
Nanaimo	44,600
Langley	40,900

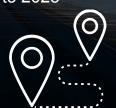
City	2023 Visitor Count
Vancouver	211,800
Surrey	172,900
Kelowna	86,300
Abbotsford	69,900
Saanich	69,300
Burnaby	67,000
Kamloops	63,400
Nanaimo	58,200
Richmond	57,700
Victoria	53,700

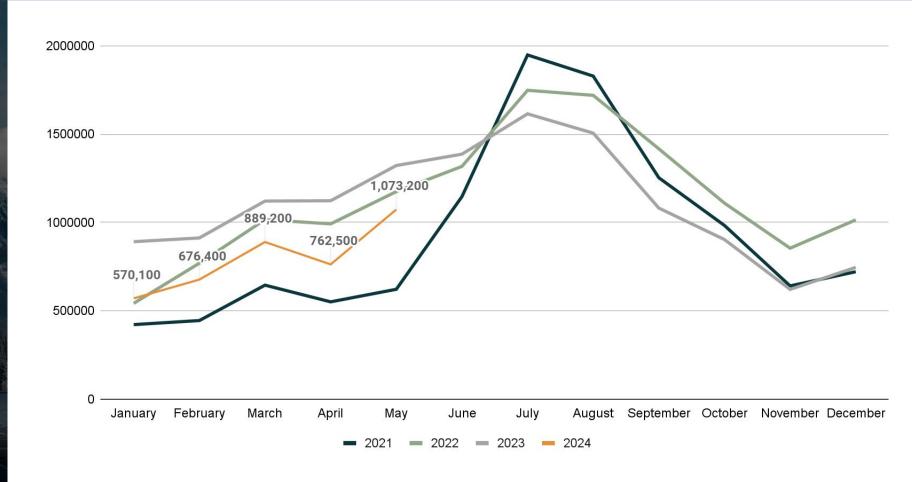
City	2024 Visitor Count
Vancouver	174,300
Surrey	127,700
Kelowna	59,400
Abbotsford	53,400
Burnaby	53,000
Kamloops	47,600
Saanich	47,100
Richmond	45,000
Nanaimo	43,500
Victoria	36,600

## **British Columbian Visitation**

## BC Visitors Travelling To British Columbia By Month

- February 2024 saw a 52% increase compared to 2021, a -12% decrease compared to 2022 and a -26% decrease compared to 2023
- March 2024 saw a 38% increase compared to 2021, a -12% decrease compared to 2022 and a -21% decrease compared to 2023
- April 2024 saw a 39% increase compared to 2021, a -23% decrease compared to 2022 and a -32% decrease compared to 2023
- May 2024 saw a **73%** increase compared to 2021, a **-9%** decrease compared to 2022 and a **-19%** decrease compared to 2023



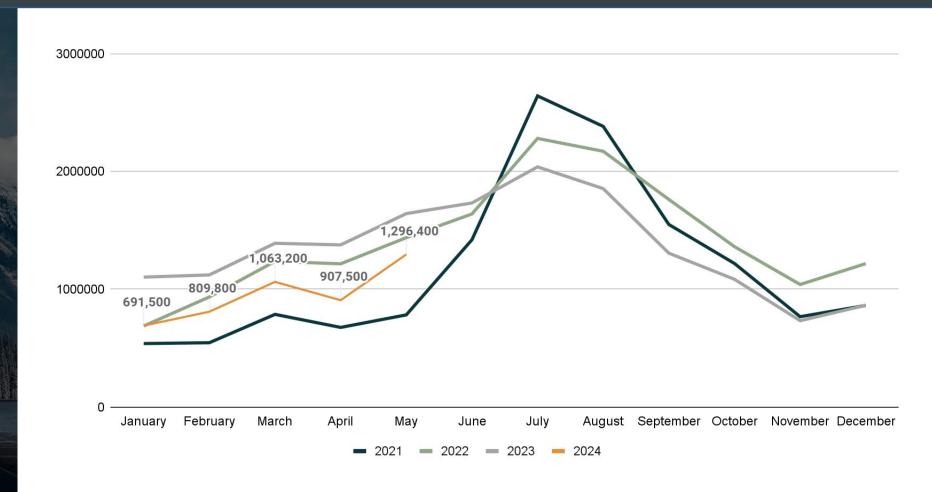


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## **British Columbian Visitation**

### **BC Trips To British Columbia By Month**

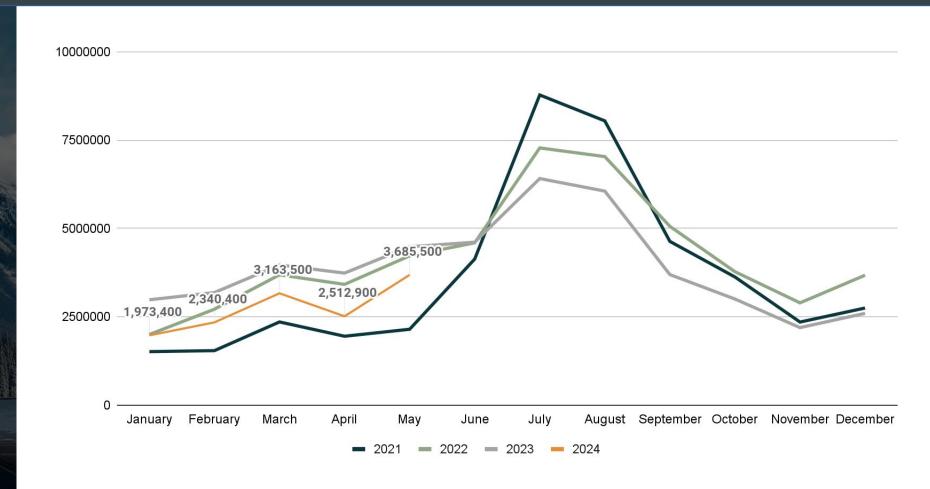
- February 2024 saw a 48% increase compared to 2021, a -13% decrease compared to 2022 and a -28% decrease compared to 2023
- March 2024 saw a 35% increase compared to 2021, a -14% decrease compared to 2022 and a -24% decrease compared to 2023
- April 2024 saw a 34% increase compared to 2021, a -25% decrease compared to 2022 and a -34% decrease compared to 2023
- May 2024 saw a 66% increase compared to 2021, a -10% decrease compared to 2022 and a -21% decrease compared to 2023



## **British Columbian Visitation**

### BC Overnight Stays In British Columbia By Month

- February 2024 saw a 52% increase compared to 2021, a -14% decrease compared to 2022 and a -27% decrease compared to 2023
- March 2024 saw a 34% increase compared to 2021, a -14% decrease compared to 2022 and a -20% decrease compared to 2023
- April 2024 saw a 29% increase compared to 2021, a -26% decrease compared to 2022 and a -33% decrease compared to 2023
- May 2024 saw a 72% increase compared to 2021, a -13% decrease compared to 2022 and a -18% decrease compared to 2023



## January 2024 Canada/British Columbia Regional Visitation

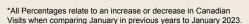
### **British Columbia**

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#### Overview

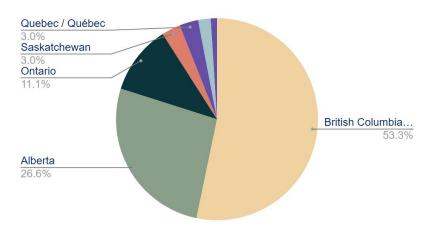
The number of visitors to
British Columbia from
Canadian travelers increased
by 70% when comparing
January 2024 to January
2021.

Visitors increased by 25% when compared to January 2022, and decreased by -33% when compared to January 2023.

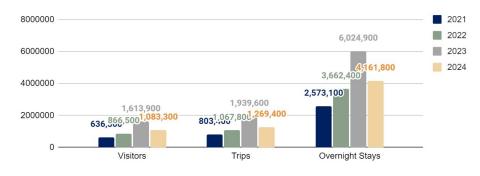


Note: A Visitor is defined as someone who travels 60+ km from their point of origin. Trips may be counted more than once due to repeat visitation

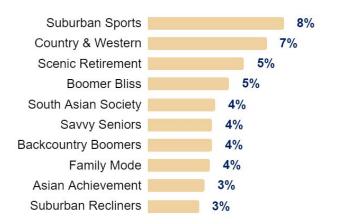




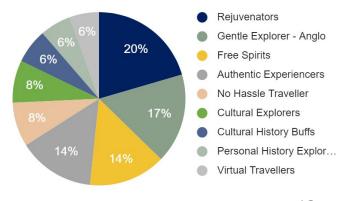
#### Canadian Visitors to British Columbia January 2021-2024



#### **January 2024 BC Visitors by PRIZM Segment**



#### January 2024 BC Visitors by EQ Type



## 2024 Visitor

## Highlights

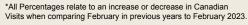
### **bcrts**

### **British Columbia**

#### Overview

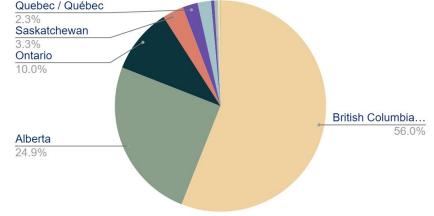
The number of visitors to British Columbia from Canadian travelers increased by 72% when comparing February 2024 to February 2021.

Visitors decreased by -5% when compared to February 2022, and decreased by -25% when compared to February 2023.

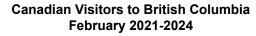


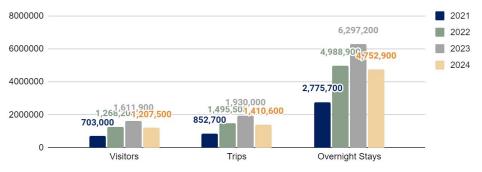
Note: A Visitor is defined as someone who travels 60+ km from their point of origin. Trips may be counted more than once due to repeat

### Percentage of Visitors to British Columbia by Province February 2024 Quebec / Québec Saskatchewan

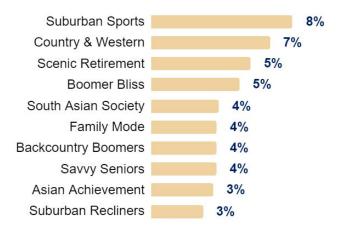


February 2024 Canada/British Columbia Regional Visitation

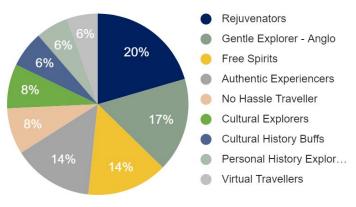




#### February 2024 BC Visitors by PRIZM Segment



#### February 2024 BC Visitors by EQ Type



## 2024 Visitor

## **Highlights**

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### **British Columbia**

#### Overview

The number of visitors to British Columbia from Canadian travelers increased by 62% when comparing March 2024 to March 2021.

Visitors decreased by -11% when compared to March 2022, and decreased by -21% when compared to March 2023.



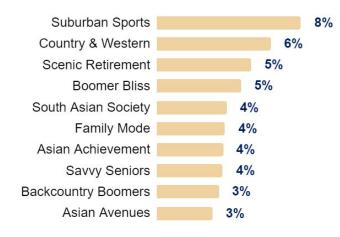
### Percentage of Visitors to British Columbia by Province March 2024 Manitoba 2.0% Saskatchewan Ontario Alberta 24.5% British Columbia... **Canadian Visitors to British Columbia** March 2021-2024 8000000 2021 6,721,200 2022 6000000 2023 2024 3,772,800 4000000 2000000 1,127,500 928.500

Overnight Stays

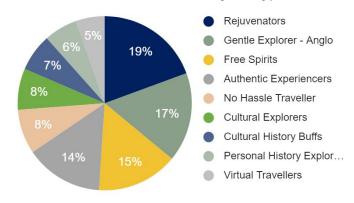
Visitors

March 2024 Canada/British Columbia Regional Visitation

#### March 2024 BC Visitors by PRIZM Segment



#### March 2024 BC Visitors by EQ Type



## April 2024 Canada/British Columbia Regional Visitation

2024 Visitoı Highlights

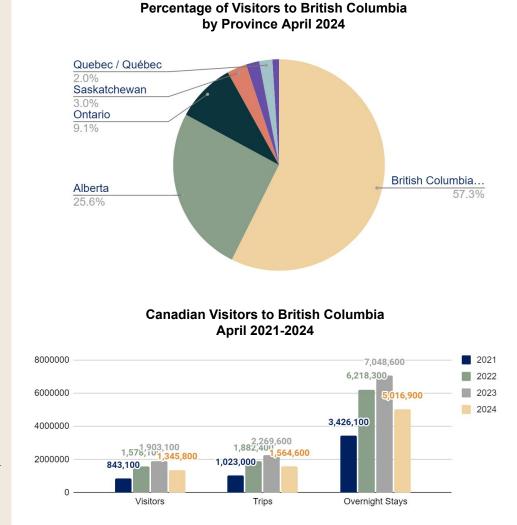
### **bcrts**

### **British Columbia**

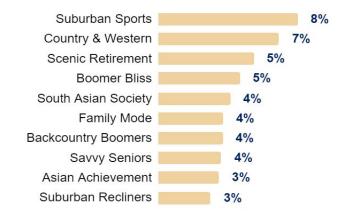
#### Overview

The number of visitors to
British Columbia from
Canadian travelers increased
by 60% when comparing
April 2024 to April 2021.

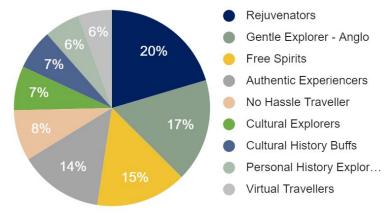
Visitors decreased by -15% when compared to April 2022, and decreased by -29% when compared to April 2023.



#### **April 2024 BC Visitors by PRIZM Segment**



#### April 2024 BC Visitors by EQ Type



\*All Percentages relate to an increase or decrease in Canadian Visits when comparing April in previous years to April 2023.

Note: A Visitor is defined as someone who travels 60+ km from their point of origin. Trips may be counted more than once due to repeat visitation.

Note: All counts have been rounded to the nearest 100

## on 2024 Visitor Highlights

## May 2024 Canada/British Columbia Regional Visitation

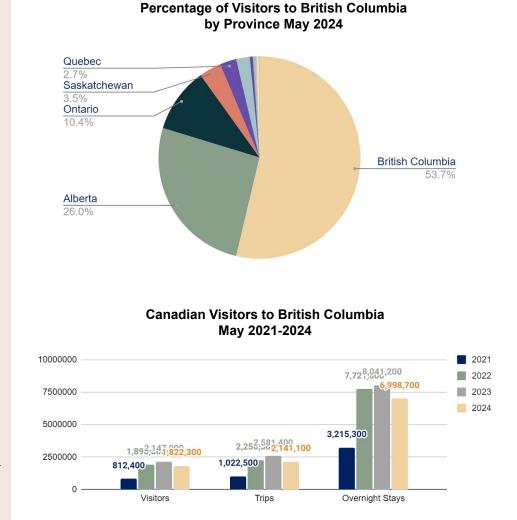
### **British Columbia**

### **bcrts**

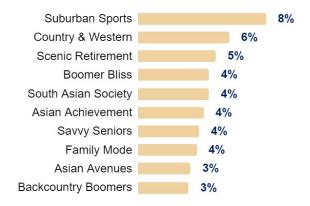
#### Overview

The number of visitors to
British Columbia from
Canadian travelers increased
by 124% when comparing
May 2024 to May 2021.

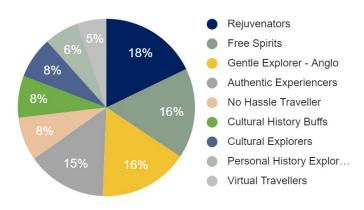
Visitors decreased by -4% when compared to May 2022, and decreased by -15% when compared to May 2023.



#### May 2024 BC Visitors by PRIZM Segment



#### May 2024 BC Visitors by EQ Type



Note: A Visitor is defined as someone who travels 60+ km from their point of origin. Trips may be counted more than once due to repeat visitation.

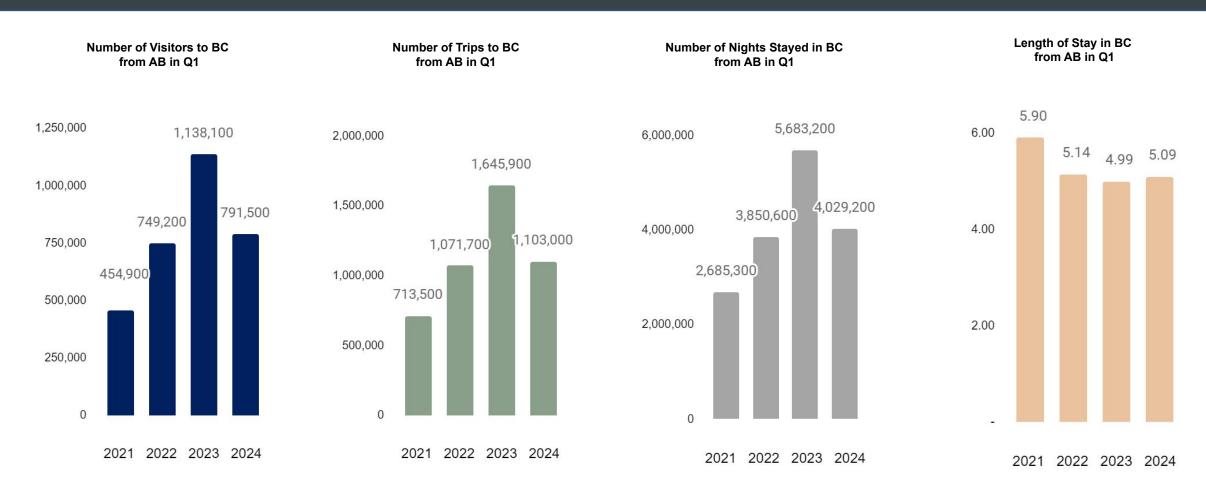
Note: All counts have been rounded to the nearest 100

<sup>\*</sup>All Percentages relate to an increase or decrease in Canadian Visits when comparing May in previous years to May 2023.



### Alberta Residents Traveling To British Columbia By Quarter

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## Alberta Visitors To British Columbia By Quarter - Q1

## **Number of Visitors To British Columbia By Origin City**

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		IS

City	2021 Visitor Count
Calgary	170,800
Edmonton	81,100
Airdrie	10,300
Red Deer	10,300
Grande Prairie	9,900
Strathcona County	9,500
Lethbridge	8,400
Rocky View County	7,100
St. Albert	6,300
Cochrane	4,800

City	2022 Visitor Count
Calgary	281,600
Edmonton	163,600
Strathcona County	17,200
Airdrie	15,900
Red Deer	14,900
Lethbridge	14,600
Grande Prairie	12,600
St. Albert	12,000
Rocky View County	10,300
Wood Buffalo	8,600

City	2023 Visitor Count
Calgary	358,500
Edmonton	230,500
Red Deer	31,200
Lethbridge	28,700
Strathcona County	27,400
Airdrie	25,300
Grande Prairie	22,700
Wood Buffalo	19,200
St. Albert	18,800
Medicine Hat	15,600

City	2024 Visitor Count
Calgary	291,500
Edmonton	170,900
Strathcona County	17,600
Airdrie	17,400
Red Deer	16,600
Lethbridge	15,000
Grande Prairie	13,300
St. Albert	12,400
Rocky View County	10,700
Wood Buffalo	8,700

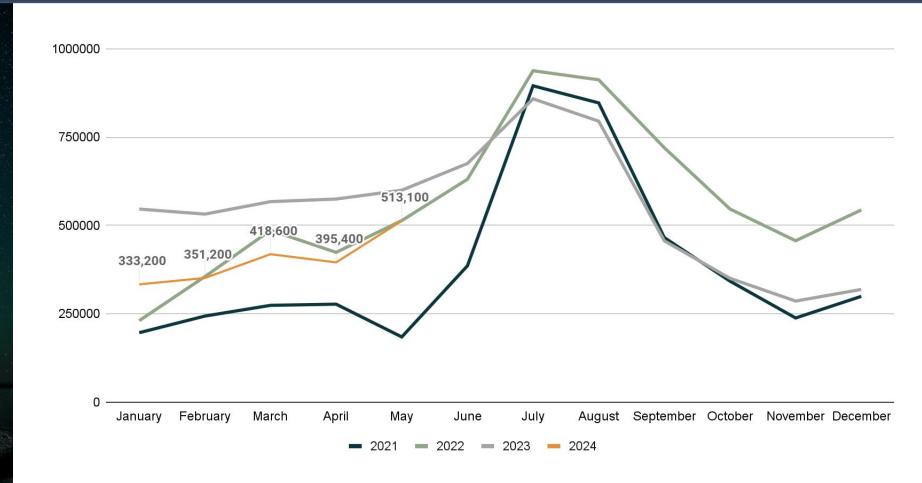
### Alberta Visitors Travelling To British Columbia By Month

- February 2024 saw a 48% increase compared to 2021, a -2% decrease compared to 2022 and a -33% decrease compared to 2023
- March 2024 saw a 61% increase compared to 2021, a -13% decrease compared to 2022 and a **-24%** decrease compared to 2023
- April 2024 saw a 48% increase compared to 2021, a -6% decrease compared to 2022 and a -31% decrease compared to 2023
- May 2024 saw a **208%** increase compared to 2021, a **-0.05**% decrease compared to 2022 and a -13% decrease compared to 2023



### Alberta Trips to British Columbia By Month

- February 2024 saw a 44% increase compared to 2021, a -1% decrease compared to 2022 and a -34% decrease compared to 2023
- March 2024 saw a 53% increase compared to 2021, a -14% decrease compared to 2022 and a -26% decrease compared to 2023
- April 2024 saw a 43% increase compared to 2021, a -7% decrease compared to 2022 and a -31% decrease compared to 2023
- May 2024 saw a 178% increase compared to 2021, a -0.1% decrease compared to 2022 and a -14% decrease compared to 2023



### Alberta Overnight Stays In British Columbia By Month

- February 2024 saw a 44% increase compared to 2021, a 3% increase compared to 2022 and a -32% decrease compared to 2023
- March 2024 saw a 45% increase compared to 2021, a -9% decrease compared to 2022 and a **-20%** decrease compared to 2023
- April 2024 saw a 30% increase compared to 2021, a -12% decrease compared to 2022 and a -29% decrease compared to 2023
- May 2024 saw a **138%** increase compared to 2021, a -7% decrease compared to 2022 and a **-12**% decrease compared to 2023



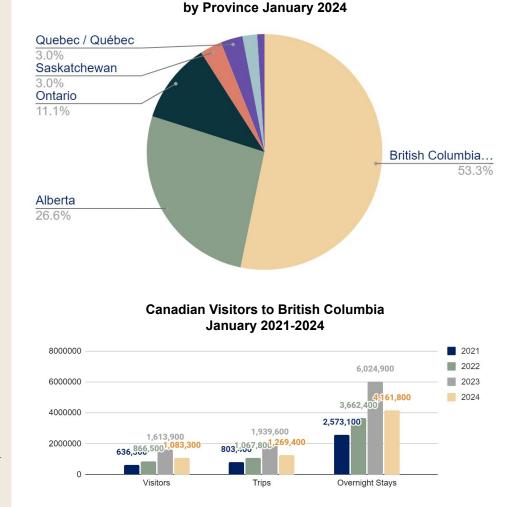
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## **British Columbia**

#### Overview

The number of visitors to British Columbia from Canadian travelers increased by 70% when comparing January 2024 to January 2021.

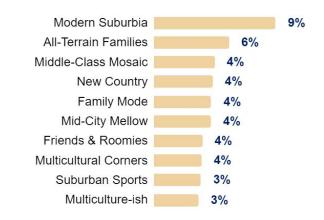
Visitors increased by 25% when compared to January 2022, and decreased by -33% when compared to January 2023.



January 2024 Canada/Alberta Regional Visitation

Percentage of Visitors to British Columbia

#### January 2024 AB Visitors by PRIZM Segment



#### January 2024 AB Visitors by EQ Type



point of origin. Trips may be counted more than once due to repeat

Note: All counts have been rounded to the nearest 100

<sup>\*</sup>All Percentages relate to an increase or decrease in Canadian Visits when comparing January in previous years to January 2023.

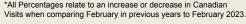
## February 2024 Canada/Alberta Regional Visitation

### **British Columbia**

#### Overview

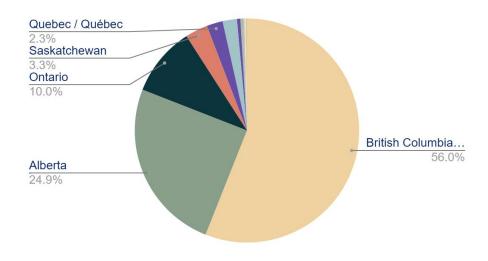
The number of visitors to British Columbia from Canadian travelers increased by 72% when comparing February 2024 to February 2021.

Visitors decreased by -5% when compared to February 2022, and decreased by -25% when compared to February 2023.



Note: A Visitor is defined as someone who travels 60+ km from their point of origin. Trips may be counted more than once due to repeat

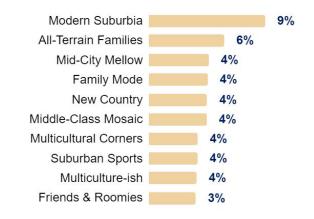
#### **Percentage of Visitors to British Columbia** by Province February 2024



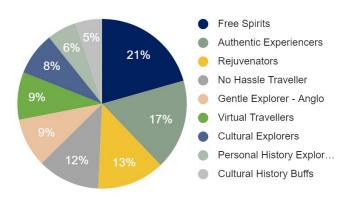
#### Canadian Visitors to British Columbia February 2021-2024



#### February 2024 AB Visitors by PRIZM Segment



#### February 2024 AB Visitors by EQ Type



## March 2024 Canada/Alberta Regional Visitation

2024 Visitor Highlights

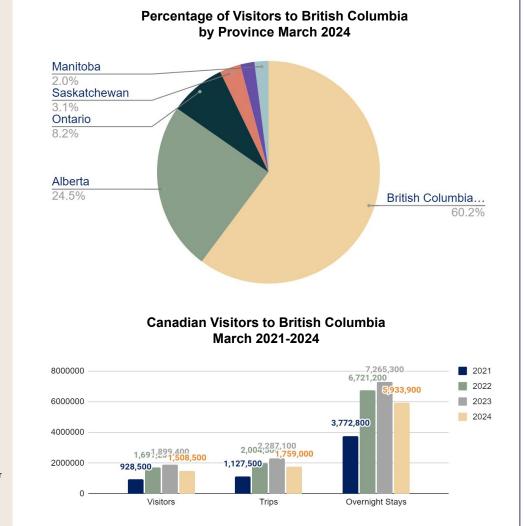
### **bcrts**

### **British Columbia**

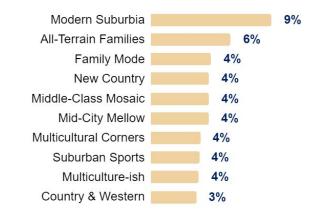
#### Overview

The number of visitors to
British Columbia from
Canadian travelers increased
by 62% when comparing
March 2024 to March 2021.

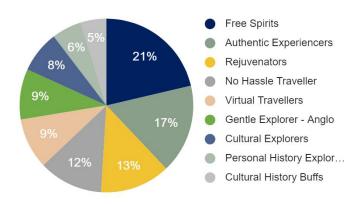
Visitors decreased by -11% when compared to March 2022, and decreased by -21% when compared to March 2023.



#### March 2024 AB Visitors by PRIZM Segment



#### March 2024 AB Visitors by EQ Type



<sup>\*</sup>All Percentages relate to an increase or decrease in Canadian Visits when comparing March in previous years to March 2023.

Note: A Visitor is defined as someone who travels 60+ km from their point of origin. Trips may be counted more than once due to repeat visitation.

## April 2024 Canada/Alberta Regional Visitation

2024 Visitor Highlights

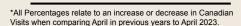
### **bcrts**

## **British Columbia**

#### Overview

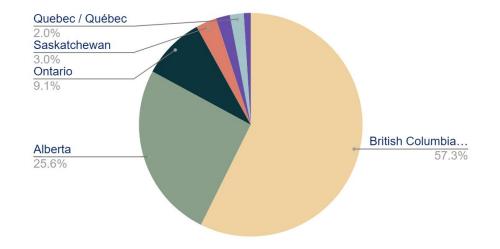
The number of visitors to
British Columbia from
Canadian travelers increased
by 60% when comparing
April 2024 to April 2021.

Visitors decreased by -15% when compared to April 2022, and decreased by -29% when compared to April 2023.

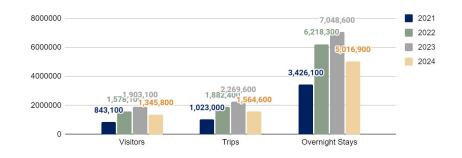


Note: A Visitor is defined as someone who travels 60+ km from their point of origin. Trips may be counted more than once due to repeat visitation.

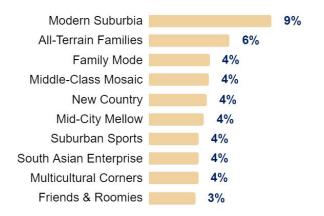
## Percentage of Visitors to British Columbia by Province April 2024



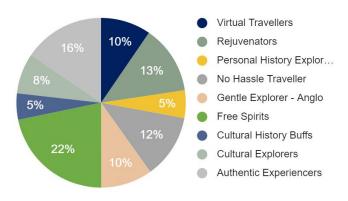
#### Canadian Visitors to British Columbia April 2021-2024



#### April 2024 AB Visitors by PRIZM Segment



#### **April 2024 AB Visitors by EQ Type**



## May 2024 Canada/Alberta Regional Visitation

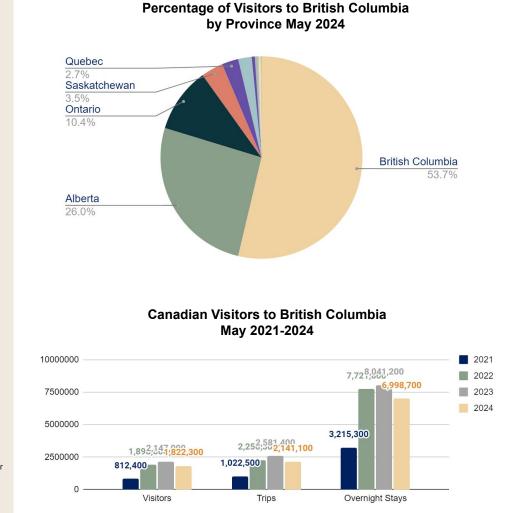
## **British Columbia**

### **bcrts**

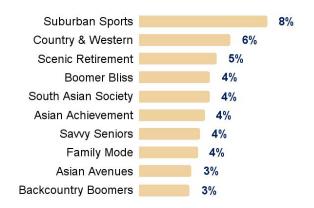
#### Overview

The number of visitors to
British Columbia from
Canadian travelers increased
by 124% when comparing
May 2024 to May 2021.

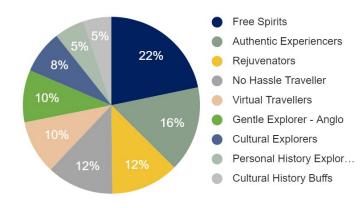
Visitors decreased by -4% when compared to May 2022, and decreased by -15% when compared to May 2023.



#### May 2024 AB Visitors by PRIZM Segment



#### May 2024 AB Visitors by EQ Type



<sup>\*</sup>All Percentages relate to an increase or decrease in Canadian Visits when comparing May in previous years to May 2023.

Note: A Visitor is defined as someone who travels 60+ km from their point of origin. Trips may be counted more than once due to repeat visitation.

## **CONTACT US**

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